



Restaurant  
Technologies, Inc.

SMART. SAFE. GREEN.

January 21, 2011

**Re: Issuance of Recapitalization Stock Certificates**

Dear Stockholder:

Our records indicate that you have not yet submitted your Letter of Transmittal in connection with the recapitalization merger (the "Merger") that Restaurant Technologies, Inc. (the "Company") undertook in 2009. The Merger was effective on June 24, 2009. Unless and until you respond to our requests for your Letter of Transmittal, you will not receive the stock certificates and/or cash to which you are entitled as a result of the Merger.

As we explained in the Memorandum dated May 13, 2009, which we sent to all stockholders prior to the Merger, and in subsequent correspondence, including our letter dated August 5, 2009, which was sent to all stockholders after the Merger, the holders of different types of our pre-Merger securities are entitled to different forms and amounts of Merger consideration. Holders of pre-Merger Common Stock are entitled to receive cash in exchange for their shares of Common Stock. Specifically, holders of pre-Merger Common Stock will receive \$0.1532 for each share of Pre-Merger Common Stock they send in. Series A Preferred Stock certificates and Series B-1 Preferred Stock certificates will be exchanged for shares of post-Merger Common Stock in the Company. The exchange of these preferred stock certificates will occur based on the following conversion ratios:

Preferred Stock	Pre-Merger Equity to Post-Merger Common Stock Conversion Ratio
Series A-1	3.42:1
Series A-2	3.47:1
Series A-3	4.00:1
Series A-4 (issued December 22, 2005)	3.95:1
Series A-4 (issued February 10, 2006)	3.81:1
Series B-1 (issued March 19, 2008)	37.84:1
Series B-1 (issued June 16, 2008)	35.49:1
Series B-1 (issued July 25, 2008)	34.51:1

In order to receive your cash and stock certificates, you must complete the enclosed Letter of Transmittal and return it to Wells Fargo Shareowner Services, Corporate Actions Department, 161 N. Concord Exchange, South St. Paul, MN 55075, along with any certificates for shares of pre-Merger Preferred or Common Stock that you have in your possession. The method of delivery is at your option and your risk, but it is recommended that the documents be sent registered mail and insured for 2% of the value of your shares. If you cannot locate your stock certificates, please indicate this on the Letter of Transmittal. There may be a fee and additional documents required to replace stock certificates that are lost.

If a broker holds your shares, contact your broker. Your broker will handle the exchange for you by contacting our transfer agent, Wells Fargo. The Shareowner Relations Department at Wells Fargo can be reached at 1-800-380-1372.

**IMPORTANT:** If you do not contact Wells Fargo Shareowner Services to have your shares exchanged, they may soon be subject to processing fees and/or abandoned property laws, whereby ownership of the shares automatically reverts to the State.

For additional information or instructions, please contact Wells Fargo Shareowner Relations directly at 1-800-380-1372.

Sincerely,

Restaurant Technologies, Inc.

*Robert E. Weil*

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Robert E. Weil  
Chief Financial Officer and Secretary

Enclosure

